



PATIENT INFORMATION AND HEALTH HISTORY FORM

Thank you for choosing our office to assist you with your dental needs!

Please fill out both sides of this form to best of your knowledge.

Patient Information

First Name:	MI:	Last Name:
Mailing Address: _____ <small>Street</small> _____ <small>Apt/Suite</small> _____ _____ <small>City</small> _____ <small>State</small> _____ <small>Zip</small> _____		
Email Address: _____		
Date of Birth: / /	SSN: _____ <small>*Recommended for billing insurance claims</small>	Gender:
Mobile Phone:	Home Phone:	
<small>*Our office uses email and text for appointment confirmation and billing purposes. To opt out of either service, please contact our office.</small>		
Occupation:	Employer:	
Emergency Contact:	Phone:	Relationship:
How did you hear about our clinic?		
<small>If completing this form for another person or if the patient is less than 18 years old, please fill out your name and relationship:</small>		
Name:	Relationship:	

Guarantor Information

<small>If the insurance holder or person financially responsible for account is different than the patient, please fill out:</small>		
Name:	DOB: / /	SSN:

Dental History and Information

What is the reason for your visit today?	Date of last dental x-rays or exam:
Are you experiencing any dental pain or discomfort? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please explain:	
Please mark if any of the following applies:	
Do your gums bleed when you brush? <input type="checkbox"/>	Have you ever had periodontal (gum) treatment such as scaling and root planing? <input type="checkbox"/>
Do you clench or grind your teeth? <input type="checkbox"/>	Have you ever had problems with dental treatment in the past? <input type="checkbox"/>
Do you have sores or growths in your mouth? <input type="checkbox"/>	Have you ever had a reaction or problem with dental anesthesia? <input type="checkbox"/>
Does your jaw click, pop, or hurt? <input type="checkbox"/>	Are you unhappy with your smile? <input type="checkbox"/>

Medical History

Physician's Name:	Date of last physical exam: / /
Preferred Pharmacy:	What is your normal blood pressure (systolic, diastolic)?
Please list all prescription and/or over-the-counter medication(s), vitamins, herbs, and/or supplements _____ _____	
Do you use any form of tobacco product? <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>	WOMEN ONLY: Are you:
Do you use vaping products? <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>	Taking birth control? What type? _____ <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>
Do you use recreational drugs? <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>	Pregnant? If yes, # of weeks: _____ <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>
How many drinks do you have per week? _____	Nursing? <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>

Medical History - Allergies

Are you allergic to or have had an allergic reaction to:	<u>Yes</u> <input type="checkbox"/> <u>No</u> <input type="checkbox"/>	Penicillin or other antibiotics <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>
Aspirin <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>	Barbiturates, sedatives, or sleeping pills <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>	Sulfa drugs <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>
Codeine or other narcotics <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>	Latex (rubber) <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>	examples include sulfamethoxazole-trimethoprim (Septra, Bactrim), erythromycin-sulfisoxazole (Erzole), sulfasala-zine (Azulfidine), glyburide (Diabeta), dapsone, sumatriptan (Imetrex), celecoxib (Celebrex), hydrochlorothiazide (Microzide), and furosemide (Lasix)
Local anesthetics <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>	Metals <input type="checkbox"/> <u>Yes</u> <input type="checkbox"/> <u>No</u>	Other: _____

Medical History - Surgical History

	Yes	No
Do you take <u>antibiotics</u> before dental appointments?	<input type="checkbox"/>	<input type="checkbox"/>
Have you had any <u>serious illness, operation, or been hospitalized</u> in the past 5 years?	<input type="checkbox"/>	<input type="checkbox"/>
Have you had any type of <u>joint replacement</u> surgery (i.e. hip, knee, shoulder, elbow, finger, etc)?	<input type="checkbox"/>	<input type="checkbox"/>
Have you had a <u>heart valve replacement</u> or heart surgery?	<input type="checkbox"/>	<input type="checkbox"/>
Have you had an <u>organ or bone marrow/stem cell</u> transplant?	<input type="checkbox"/>	<input type="checkbox"/>
If you answered yes to any of the above questions, please explain:		

Medical History - Systems

Do you have, or have you been diagnosed with, any of the following conditions?			Y	N	?
Heart (Cardiac) Health					
Pacemaker/implanted defibrillator	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Artificial (prosthetic) heart valve	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Previous infective endocarditis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Congenital heart disease (CHD)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Unrepaired, cyanotic CHD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Repaired in the past 6 months	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Repaired CHD with residual defects	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Arteriosclerosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Coronary artery disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Congestive heart failure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Damaged heart valves	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart attack	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart murmur/rhythm disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic heart disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stroke	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Breathing (Respiratory) Health					
Asthma (COPD)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sinus Trouble	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cancer					
Type:			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Date of diagnosis:			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chemotherapy:			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Radiation treatment:			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blood (Circulatory) Health					
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blood Transfusion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If yes, date:			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hemophilia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High or low blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Brain (Neurological)/Mental Health					
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mental health disorders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Neurological disorders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Post-traumatic stress disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Traumatic brain injury or concussion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Autoimmune Disease					
AIDS or HIV infection	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lupus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Digestive Health					
Gastrointestinal disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
G.E. reflux/persistent heartburn (GERD)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stomach ulcers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye (Vision) Health					
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other					
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chronic pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes (type I or II)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eating disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Frequent infections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Type of infection:			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis, jaundice, or liver disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Immune deficiency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kidney problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Obstructive Sleep Apnea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Do you use a CPAP machine?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatoid arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sexually transmitted infection (STI)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Do you have any other additional information or other conditions not mentioned above?

It is important for both the doctor and the patient to talk honestly about the patient's health before any dental treatment.

I have answered the above questions completely, accurately, and to the best of my ability.

Signature of Patient/Legal Guardian: _____ **Date:** _____



For completion by the office

Comments:

Office Use Only: Medical Alert Premedication Allergies Anesthesia

Reviewed by: _____ **Date:** _____

Christopher Yang Dental – Patient Financial Agreement

Oral health is the foundation of our relationship and we strive to provide outstanding care for our patients.
We offer the following agreement and payment options.

For our patients with dental insurance:

We will gladly verify your dental benefits and process your primary and secondary insurance claims with the following agreement:

- Your dental insurance is an agreement between you and your insurance company.
- All patient copayments and/or patient portions are only an estimate. They are not a guarantee of payment.
- As part of your contract with your insurance company, you are responsible for all out of pocket portions/copayments and deductibles.
- Insurance payments not paid after 45 days of billing will become your complete responsibility and must be paid in full.

For our patients without dental insurance:

Payment in full is due at the time of service, unless arrangements have been made prior to your scheduled appointment. Financing is available upon request. Please ask our office if you would like more information.

Our office honors fees for 6 months after a treatment plan is given. If any treatment has not been completed within 6 months, our fees are subject to change to the most recent fee schedule.

Statements/Finance Charges:

All patients with an outstanding balance will receive monthly statements. Balances older than 60 days are subject to collection fees and interest charges of *1.5% per month*. We realize that temporary financial problems may affect timely payment of your account. If such problems do arise, we encourage you to contact us promptly for assistance.

Payment Options:

For your convenience, we accept cash, check, Visa, MasterCard, Discover, American Express, HSA/FSA, and CareCredit. There is a \$35 fee for any checks returned due to insufficient funds.

CareCredit is available to help with patients finance larger dental or orthodontic cases. No down payment is required and payments can be made up to 6 months with no interest.

Missed appointments or short notice cancellations:

We understand that illness or other problems can occur (sometimes without any warning), we will not charge you for your first missed or cancelled appointment. In the event a second appointment is missed or cancelled with less than 24 hours notice or no notice, a fee of \$35 charge may be billed to your account. Please help us service you better by keeping scheduled appointments.

I understand my financial options and that I am ultimately responsible for all charges incurred for dentistry performed upon myself or my dependents in this dental office regardless of insurance benefits. In the event my account becomes delinquent, I will be responsible for any collections, legal fees, and any other charges incurred to collect this account. I authorize Dr. Christopher Yang DMD and/or any provider of services in this office to release the information required to secure the payment of benefits. I authorize the use of this signature on all insurance submissions. I understand the financial agreement terms and policies and agree to follow them.

Signature of patient or responsible party: _____ **Date:** _____

Relationship to patient: _____

CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

SECTION A: Patient Information

Name: _____ **DOB:** _____

Additional information if not already on file:

Address: _____

Telephone: _____ Email: _____

SECTION B: To the Patient – Please read the following statements carefully.

Purpose of Consent: By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

Notice of Privacy Practices: You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent and is available at the front desk. We encourage you to read it carefully and completely before signing this consent.

We reserve the right to change our Privacy Practices as described in our Notice of Privacy Practices. If we change our privacy practices, the revised Notice of Privacy Practices will be available at the office front desk. You may also obtain a copy at any time by contacting:

Contact Person: Christopher Yang
Telephone: 920-457-2410
E-mail: *dental@yangdmd.com*
Address: 1214 S 23rd St, Sheboygan, WI 53081

Right to Revoke: You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

I have had full opportunity to read and consider the contents of this Consent form and the Notice of Privacy Practices. I understand that, by signing this consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Signature: _____ **Date:** _____

If this Consent is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: _____ Relationship: _____

SECTION C: Patient/Relative HIPAA Consent

I understand that by signing below, I am giving my consent for Dr. Christopher K Yang and staff to disclose and discuss my protected health information to carry out treatment, payment activities and health care operations with the following family members and/or persons:

Name: _____ Relationship: _____

Name: _____ Relationship: _____

Name: _____ Relationship: _____

Right to revoke: I understand I have the right to revoke this consent at any time by giving written notice to office staff.

Patient Signature: _____ **Date:** _____